

**ZAHTEVEK ZA VRAČILO DAVKA OD DRUGIH DOHODKOV NA PODLAGI DOLOČB  
MEDNARODNE POGODBE O IZOGIBANJU DVOJNEGA OBDAVČEVANJA DOHODKA /  
REQUEST FOR REFUND OF TAX ON OTHER INCOMES BASED ON PROVISIONS OF THE  
TREATY ON AVOIDANCE OF DOUBLE TAXATION OF INCOME**

1. Mednarodna pogodba o izogibanju dvojnega obdavčevanja dohodka med Republiko Slovenijo in \_\_\_\_\_,  
\_\_\_\_\_odstavek \_\_\_\_\_ člen. / Treaty on avoidance of double taxation of income between the Republic of Slovenia and  
\_\_\_\_\_, Paragraph \_\_\_\_\_ Article \_\_\_\_\_.

**2. PODATKI O PREJEMNIKU DOHODKA / DETAILS OF THE RECIPIENT OF INCOME**

Ime in priimek / firma / Name and surname / Registered name		
Fizična oseba / Individual	Podatki o prebivališču / Domicile or residence	Telefon: Telephone:
	Državljanstvo / Citizenship	
Gospodarska družba ali druga oseba / Company or other entity	Sedež / Registered office	Telefon: Telephone:
	Kraj dejanskega upravljanja / Place of effective management	Telefon: Telephone:
Država rezidenstva prejemnika / Recipient's country of residence		Davčna številka: Tax identification number:
Poslovna enota v Republiki Sloveniji / Permanent establishment in the Republic of Slovenia  <input type="checkbox"/> Da / Yes <input type="checkbox"/> Ne / No (če da – izpolni / if yes - fill in)	Naziv / Name	
	Sedež / kraj / Registered office / location	Telefon: Telephone:
	Opis dejavnosti / Description of business activities	

**3. PODATKI O PLAČNIKU DOHODKA / DETAILS OF THE PAYER OF INCOME**

Naziv in pravno-organizacijska oblika / Name and legal/organisational form		
Naslov / Address		Telefon: Telephone:
Davčna številka / Tax identification number		
Poslovna enota v Republiki Sloveniji / Permanent establishment in the Republic of Slovenia  <input type="checkbox"/> Da / Yes <input type="checkbox"/> Ne / No (če da – izpolni / if yes - fill in)	Naziv / Name	Opis dejavnosti: Description of business activities:
	Sedež / kraj / Registered office / location	Telefon: Telephone:
	Davčna številka / Tax identification number	

**4. PODATKI O DOHODKU, PREJETEM OD PLAČNIKA, ZA KATEREGA SE UPORABI POGODBA IZ 1. TOČKE / DETAILS OF THE INCOME, RECEIVED FROM THE PAYER, TO WHICH THE TREATY MENTIONED IN ITEM 1 IS APPLICABLE**

Vrsta dohodka / Type of income	Datum plačila / Due date of payment	Znesek dohodka/ Amount of income	Znesek odtegnjenega davka / Amount of tax deducted	Znesek davka po pogodbi / Amount of tax under the treaty	Znesek zahtevanega vračila / Amount of refund requested

**5. DRUGO / OTHER**

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**6. Izjavljam / I hereby declare:**

- prejemnik dohodka je tudi upravičeni lastnik dohodka / the recipient of income is also the beneficial owner of income;
- prejemnik dohodka je upravičen do koristi, določene v mednarodni pogodbi iz 1. točke / the recipient of income is eligible for benefits, provided in the treaty mentioned in Item 1;
- da so podatki resnični, točni in popolni / that the data are truthful, accurate and complete.

V/Na/In/At....., dne/Date.....

.....  
(podpis zavezanca/-ke oziroma pooblaščenca/-ke) /  
(Signature of the taxpayer or authorised person)

**7. POTRDILO PRISTOJNEGA ORGANA DRŽAVE REZIDENTSTVA PREJEMNIKA DOHODKA / CERTIFICATION OF THE COMPETENT AUTHORITIES OF THE INCOME RECIPIENT'S COUNTRY OF RESIDENCE**

Potrujemo, da je bila oseba, navedena v 2. točki, v času prejema dohodka rezident \_\_\_\_\_ v smislu \_\_\_\_\_ odstavka \_\_\_\_\_ člena mednarodne pogodbe o izogibanju dvojnega obdavčevanja dohodka med Republiko Slovenijo in \_\_\_\_\_. / We hereby certify that the person stated in Item 2 is at the time of receipt of income a resident of \_\_\_\_\_ within the meaning of Paragraph \_\_\_\_\_ Article \_\_\_\_\_ of the treaty on avoidance of double taxation of income between the Republic of Slovenia and \_\_\_\_\_.

V/Na / In/At \_\_\_\_\_, dne/Date \_\_\_\_\_ Žig /Stamp \_\_\_\_\_ Podpis/Signature \_\_\_\_\_

**8. PODATKI O POOBLAŠČENCU / DETAILS OF THE AUTHORISED PERSON**

Ime in priimek / Name and surname	
Naslov / Address	Telefon: Telephone:

**9. PODATKI O BANČNEM RAČUNU / BANK ACCOUNT DATA**

Znesek vrnjenega davka nakažite na račun številka \_\_\_\_\_, ki je odprt pri \_\_\_\_\_ /  
Pay the amount of tax refund on the account no. \_\_\_\_\_, held at \_\_\_\_\_.

**Priloge: / Attachments:**

Pooblastilo / *Authorisation*

Na zahtevo davčnega organa je treba predložiti tudi druga dokazila o upravičenosti do ugodnosti po mednarodni pogodbi. /

*Upon request of the tax authorities also other proofs of eligibility for benefits according to the treaty shall be submitted.*

**(Izpolni davčni organ / to be completed by the tax authorities)**

## INSTRUCTIONS FOR FILLING IN THE FORM

Requests for a refund of tax on other incomes, based on the provisions of a treaty on avoidance of double taxation of income, are made under Articles 262 and 266 of the Tax Procedure Act (Uradni list RS (Official Gazette of the Republic of Slovenia), No 117/06), in conjunction with Articles 127 to 131 and Articles 134 and 135 of the Personal Income Tax Act (Uradni list RS, No 131/06) and Article 4 of the Corporate Income Tax Act (Uradni list RS, No 117/06).

This form relates to incomes other than dividends, interest and royalties (hereinafter: other income).

The recipient of income must submit the completed form to the Financial Administration of the Republic of Slovenia. A new request must be submitted for each payment of income.

Please complete the form legibly, using capital letters.

**1. Recipients of income** should indicate the country with which the Republic of Slovenia has concluded a treaty on avoidance of double taxation of income, as well as the article and paragraph on the basis of which they are submitting the request. Enter an X in the appropriate box to the right to indicate whether you are claiming a reduced tax rate (in this case, enter the tax rate) or exemption from tax.

### **2. Details of the recipient of income**

Enter the name and surname or registered name of the recipient of income. Individuals must provide residence information (town, street name, house number, and postcode) and the country of which they are citizens. If recipients of income are a company or other entity or an association of persons subject to foreign law, they should enter their registered office and place of effective management. Recipients of income must enter the name of the country of which they were residents for tax purposes at the time of receipt of income (the competent authority of the country of residence should complete Section 7), as well as a tax identification number or other identification number. Indicating these two numbers is not compulsory. Where the recipient of income is a non-resident's permanent establishment in the Republic of Slovenia, this should be appropriately marked with an X in the YES box. In this case, enter the name, registered office and business activity of the permanent establishment. If the permanent establishment does not have a registered office, enter only its location. Where the recipient of income is not a permanent establishment, this should be marked with an X in the NO box; in this case the sections on the right need not be completed.

### **3. Details of the payer of income**

Enter the registered name, legal/organisational form, registered office and tax identification number of the payer. Where the payer of income is a non-resident's permanent establishment in the Republic of Slovenia, this should be appropriately marked with an X in the YES box. In this case, enter the name, registered office and tax identification number of the permanent establishment. If the permanent establishment does not have a registered office, enter only its location. Where the recipient of income is not a permanent establishment, this should be marked with an X in the NO box; in this case the sections on the right need not be completed.

### **4. Details of the income received from the payer to which the treaty mentioned in Item 1 is applicable**

Indicate the type of income. The description must clearly show that the income is subject to the benefit provided for in the treaty. Enter the due date of payment in the format mm/dd/yy, the amount of income, the amount of tax calculated, deducted and paid by the person liable to pay tax, the amount of tax to be paid under the treaty by the recipient and the amount of tax refund requested, received in euros and rounded to two decimal places.

### **5. Other**

Enter any other information.

**7.** To be completed by the competent authority of the country of which the recipient of income is a resident for tax purposes.